

VESTEL ELEKTRONİK SANAYİ VE TİCARET ANONİM ŞİRKETİ
(VESTEL ELECTRONICS INDUSTRY AND TRADE CORPORATION)

GENERAL SHAREHOLDERS' MEETING
INFORMATION FORM

The General Assembly of the Vestel Elektronik A.Ş. (Vestel Electronics Corp.), shall hold its Regular Meeting (General Shareholders' Meeting) at the company headquarters located at the address of Zorlu Plaza, Ambarlı Avcılar-İstanbul on the day of 18.05.2007 at 09:30 hours to examine the operations of the year of 2006 and to discuss and adjudicate the agenda of the General Assembly.

The shareholders are required to make their applications to the Company headquarters located at the address of Zorlu Plaza, Ambarlı, Avcılar-İstanbul, and by consigning the share certificates they hold, in turn, to receive their cards of admission to the General Shareholders' Meeting, and to participate in the General Shareholders' Meeting either in person or by way of proxy through their representatives.

The possessors of bearer shares are obliged to consign their share certificates or other document proving that they possess these shares to the company by way of making their applications to the Company headquarters minimum 7 days in advance of the meeting date. The holders of the bearer shares can either receive their cards of admission by submitting their share certificates directly to the company or they can consign these to any bank they wish. Then, they are introduced with a card of admission against the presentation of a document to the company which has been received from this bank and which indicates the value, unit and number of the share certificates being submitted to the related bank. There is no opportunity of admitting the meeting, legally, for those holders of bearer shares who do not have a card of admission.

Shareholders who will not participate in the meeting in person are required to let themselves be represented at the meeting via their representatives by submitting the related proxy, a sample of which has been provided in written in the annex, at least one week in advance of the meeting date to the Company headquarters and have their representatives get their cards of admission, as well.

The Report of the Directors (Annual Report) and the Auditor's Report, the Balance Sheet and Income Statement shall be made available at the disposal of the shareholders for their examinations at the Company headquarters and the website of the Company (www.vestel.com) with a period of three weeks having precedence over the meeting.

Kindly submitted to the disclosure of the esteemed shareholders.

AGENDA

- 1-) Opening and moment of silence,
- 2-) Election of the Court,
- 3-) Delegation of authority to the Court to sign the Minutes of the General Shareholders' Meeting on behalf of the General Assembly,
- 4-) Reading of the Report of the Directors (Annual Report) on the activities and accounts of the year of 2006,
- 5-) Reading of the financial statements drawn up according to the communiqué No. XI-25 of the Capital Markets Board,
- 6-) Reading of the Auditor's Report and the Independent External Auditing Report,
- 7-) Deliberations on reports and financial statements and acceptance of them, separately,
- 8-) Discussions on proposal of the Board of Directors related to distribution of profit and submission of this for approval,
- 9-) Presentation of information on the dividend distribution policy for 2007 and the following years in line with CMB's Corporate Governance guidelines,
- 10-) Deciding upon the matter of discharging of the members of the Board of Directors and the auditors from their responsibilities for the activities of the year of 2006.
- 11-) Determination of the number of members of the Board of Directors and holding an election,
- 12-) Determination of the number of members of the Auditors and holding an election,
- 13-) Determination of the fees of the members of the Board of Directors,
- 14-) Determination of the fees of the members of the Auditors,
- 15-) Approval of the election of the Independent Audit Firm selected by the Board of Directors for 2007,
- 16-) Presentation of information on donations being made within the year in accordance with the resolution dated 05.06.2003 and no. 29/666 of the Capital Markets Board,
- 17-) Resolution procurement on the matter of delegation of authority and permissions written down in the articles 334. and 335. of the Turkish Commercial Code to the members of the Board of Directors,
- 18-) Wishes and closing.